

Orange County Purchasing Department

714 Polk Street, Orange, TX, 77630 Phone 409-882-7900

VENDOR REGISTRATION

Instructions:

All interested parties seeking consideration for qualified vendor status with the County of Orange are required to

- 1. Register as a vendor: SAM.GOV (System for Award Management).

 Vendors doing business with Orange County are <u>required</u> to be registered with The System for Award Management (SAM), with an "<u>active</u>" status and obtain a <u>Unique Entity</u>

 <u>ID#</u>. The System for Award Management (SAM) is the Official U.S. Government system that consolidated the capabilities of CCR/FedReg, ORCA, and EPLS. There is NO fee to register for this site. Entities may register at no cost directly from the SAM website at: https://www.sam.gov
- 2. Vendor Information Form: Person/Entity Information Data
- 3. Commodity List Form: Codes related to the products and services provided (Select commodities your company regularly provides. Do not check commodities indiscriminately) More information at: https://comptroller.texas.gov/purchasing/nigp/
- 4. W-9 Form: Taxpayer Identification Number and Certification (Please check the IRS website for the latest version of this form.) More information at: https://www.irs.gov/forms-instructions
- 5. CIQ Form: Conflict of Interest Questionaire. More information at: https://www.ethics.state.tx.us/forms/conflict/
- 6. CIS Form: Local Government Officer Conflicts Disclosure Statement. More information at: https://www.ethics.state.tx.us/forms/conflict/
- 7. 1295 Form: A governmental entity or state agency may not enter into certain contracts with a business entity unless the business entity submits a disclosure of interested parties. More information at: https://www.ethics.state.tx.us/filinginfo/1295/

Procurement Policy - Special Note:

Understand that it is, according to Texas Local Government Code, Section 262.011, Purchasing Agents, subsections (d), (e), and (f), the sole responsibility of the Purchasing Agent to supervise all procurement transactions. Therefore, be advised that all procurement transactions require proper authorization in the form of a Orange County Purchase Order from the Purchasing Agent's office prior to commitment to deliver supplies, materials, equipment, including contracts for repair, service, and maintenance agreements. Any commitments made without proper authorization from the Purchasing Agent's office, pending Commissioners' Court approval, may become the sole responsibility of the individual making the commitment including the obligation of payment.

Submit documentation via email to: purchasing@co.orange.tx.us.You may also print and mail to:

Orange County Purchasing Department 714 Polk Street Orange, TX 77630

A listing in the Orange County Purchasing Bidder's List means that we will make a reasonable effort to notify you of bid opportunities for the commodities you have selected. Orange County will make every effort to notify interested bidders by email, mail, or fax. If you are not sure if your contact information is up-to-date, please submit another Bidder's List Application. The Orange County website (https://www.co.orange.tx.us) is updated as needed. Advertisements for bids/proposals also appear in the Orange Leader. *Please note the vendor is responsible for remaining informed of bids/proposals and amendments.*



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Phone 409-882-7900

VENDOR INFORMATION

Instructions: Please type or print clearly when completing Sections 1 thru 6 and return complete forms.

1. Company Name:		Billing Address (if differen	t from Item #1)
Mailing Address:			
Phone Number:			
For Bidding Forms and Purchase C	Orders	,	
Point of Contact Name/Email:			
2. New Application	Name/Address Change	Add Commodities	Delete Commodities
3. Type of Organization: Non-P		Individual/Sole Proprietor	Other:
	ity-Owned Woman-Owned	_ Corporation	
Please check the appropriate be attached to this packet:	Forms:	Completed:	Not Applicable:
•	W-9 Form		(Required for all vendors)
Federal Tax ID No.:			(Required for All Bids)
Sam.gov UEI No.:		=	(Required for all vendors)
	CIS Form CIQ Form	=	\vdash
	ciq i oiiii		
F. Dansanda) Authorizad ta Cian Di	1 - 46 1 1 1 1 1 1 1		
5. Person(s) Authorized to Sign Bio	ds, Offers, and Contracts (Indicate if Agent):		
Name	ds, Offers, and Contracts (Indicate if Agent): Official Capacity	Phone No.	Fax No.
		Phone No.	Fax No.
		Phone No.	Fax No.
		Phone No.	Fax No.
		Phone No.	Fax No.
6. Type of Business (Check one): HUB Vendor No.:	Official Capacity CMBL	Phone No. Certified Catalog Vendor -	
6. Type of Business (Check one): HUB Vendor No.: DBE	CMBL Wholesale Dealer	Certified Catalog Vendor - From:	
6. Type of Business (Check one): HUB Vendor No.:	CMBL Wholesale Dealer Retail Dealer	Certified Catalog Vendor - From: Factory Representative	
6. Type of Business (Check one): HUB Vendor No.: DBE	CMBL Wholesale Dealer	Certified Catalog Vendor - From:	
6. Type of Business (Check one): HUB Vendor No.: DBE	CMBL Wholesale Dealer Retail Dealer Manufacturer	Certified Catalog Vendor - From: Factory Representative	
6. Type of Business (Check one): HUB Vendor No.: DBE MWBE	CMBL Wholesale Dealer Retail Dealer Manufacturer	Certified Catalog Vendor - From: Factory Representative	
6. Type of Business (Check one): HUB Vendor No.: DBE MWBE	CMBL Wholesale Dealer Retail Dealer Manufacturer	Certified Catalog Vendor - From: Factory Representative	
6. Type of Business (Check one): HUB Vendor No.: DBE MWBE I hereby certify that the informati Print or Type Name and Title	CMBL Wholesale Dealer Retail Dealer Manufacturer	Certified Catalog Vendor - From: Factory Representative Other (define):	To:
6. Type of Business (Check one): HUB Vendor No.: DBE MWBE	CMBL Wholesale Dealer Retail Dealer Manufacturer on supplied herein is correct:	Certified Catalog Vendor - From: Factory Representative Other (define):	To:
6. Type of Business (Check one): HUB Vendor No.: DBE MWBE I hereby certify that the informati Print or Type Name and Title	CMBL Wholesale Dealer Retail Dealer Manufacturer on supplied herein is correct:	Certified Catalog Vendor - From: Factory Representative Other (define):	To:
6. Type of Business (Check one): HUB Vendor No.: DBE MWBE I hereby certify that the informati Print or Type Name and Title SAM.GOV/Unique Entity ID:	CMBL Wholesale Dealer Retail Dealer Manufacturer on supplied herein is correct:	Certified Catalog Vendor - From: Factory Representative Other (define):	To:

Form W-9
(Rev. August 2013)
Department of the Treasury

Request for Taxpayer Identification Number and Certification

Give Form to the requester. Do not send to the IRS.

mic	Hai Heve	ide Sel vice	
	Nai	ne (as shown on your income tax return)	_
	v	ness name/disregarded entity name, if different from above	
Print or type Specific Instructions on page	D CL	ck appropriate box for federal tax classification: Individual/sole proprietor	Exemptions (see instructions):
be	Ĕ		Exempt payee code (if any)
Print or type		Limited liability company. Enter the tax classification (C=C corporation, S=S corporation, P=partnership) ▶	Exemption from FATCA reporting code (if any)
<u>.</u> ج		Other (see instructions) ►	
;	Add	ress (number, street, and apt. or suite no.) Requester's name a	nd address (optional)
(City	state, and ZIP code	
	List	account number(s) here (optional)	
P	क्रां∏	Taxpayer Identification Number (TIN)	
to a resi enti	void b dent a	ckup withholding. For individuals, this is your social security number (SSN). However, for a en, sole proprietor, or disregarded entity, see the Part I instructions on page 3. For other is your employer identification number (EIN). If you do not have a number, see <i>How to get a</i>	aurity number
Not		account is in more than one name, see the chart on page 4 for guidelines on whose	identification number
Pa	art II	Certification	
Unc	ler per	alties of perjury, I certify that:	
1. 1	The nu	nber shown on this form is my correct taxpayer identification number (or I am waiting for a number to be is:	sued to me), and
,	Service	subject to backup withholding because: (a) I am exempt from backup withholding, or (b) I have not been not been not law it I am subject to backup withholding as a result of a failure to report all interest or dividends, or (c) ar subject to backup withholding, and	
3. I	am a	J.S. citizen or other U.S. person (defined below), and	
4. T	he FAT	CA code(s) entered on this form (if any) indicating that I am exempt from FATCA reporting is correct.	
bec inte gen inst	ause y rest pa erally, ruction	on instructions. You must cross out item 2 above if you have been notified by the IRS that you are current by have failed to report all interest and dividends on your tax return. For real estate transactions, item 2 doed, acquisition or abandonment of secured property, cancellation of debt, contributions to an individual retire asyments other than interest and dividends, you are not required to sign the certification, but you must prove on page 3.	es not apply. For mortgage rement arrangement (IRA), and
Siç He	in re	Signature of U.S. person ▶ Date ▶	

General Instructions

Section references are to the Internal Revenue Code unless otherwise noted.

Future developments. The IRS has created a page on IRS.gov for information about Form W-9, at www.irs.gov/w9. Information about any future developments affecting Form W-9 (such as legislation enacted after we release it) will be posted on that page.

Purpose of Form

A person who is required to file an information return with the IRS must obtain your correct taxpayer identification number (TIN) to report, for example, income paid to you, payments made to you in settlement of payment card and third party network transactions, real estate transactions, mortgage interest you paid, acquisition or abandonment of secured property, cancellation of debt, or contributions you made to an IRA

Use Form W-9 only if you are a U.S. person (including a resident alien), to provide your correct TIN to the person requesting it (the requester) and, when applicable, to:

- 1. Certify that the TIN you are giving is correct (or you are waiting for a number to be issued),
 - 2. Certify that you are not subject to backup withholding, or
- 3. Claim exemption from backup withholding if you are a U.S. exempt payee. If applicable, you are also certifying that as a U.S. person, your allocable share of any partnership income from a U.S. trade or business is not subject to the

withholding tax on foreign partners' share of effectively connected income, and

4. Certify that FATCA code(s) entered on this form (if any) indicating that you are exempt from the FATCA reporting, is correct.

Note. If you are a U.S. person and a requester gives you a form other than Form W-9 to request your TIN, you must use the requester's form if it is substantially similar to this Form W-9.

Definition of a U.S. person. For federal tax purposes, you are considered a U.S. person if you are:

- An individual who is a U.S. citizen or U.S. resident alien,
- A partnership, corporation, company, or association created or organized in the United States or under the laws of the United States,
- An estate (other than a foreign estate), or
- A domestic trust (as defined in Regulations section 301.7701-7).

Special rules for partnerships. Partnerships that conduct a trade or business in the United States are generally required to pay a withholding tax under section 1446 on any foreign partners' share of effectively connected taxable income from such business. Further, in certain cases where a Form W-9 has not been received, the rules under section 1446 require a partnership to presume that a partner is a foreign person, and pay the section 1446 withholding tax. Therefore, if you are a U.S. person that is a partner in a partnership conducting a trade or business in the United States, provide Form W-9 to the partnership to establish your U.S. status and avoid section 1446 withholding on your share of partnership income.

COMMODITY LIST

Code	Description
005	Abrasives
010	Acoustical Tile, Insulating Material and Supplies
015	Addressing, Copying, Mimeograph, Spirit Duplicating Machine Supplies, Chemicals, Inks, Paper, etc.
019	Agricultural Crops and Grains Including Fruits, Melons, Nuts and Vegetables
020	Agricultural Equipment, Implements, and Accessories (see Class 022 for parts)
022	Agricultural Implement and Accessory Parts
025	Air Compressors and Accessories
031	Air Conditioning, Heating & Ventilating Equipment, Parts & Access. (see related items in Class 740)
035	Aircraft and Airport Equipment, Parts, and Supplies
040	Animals, Birds, Marine Life, and Poultry, including Accessory Items (Live)
045	Appliances and Equipment, Household Type
050	Art Equipment and Supplies
052	Art Objects
055	Automotive Accessories for Automobiles, Buses, Trucks, etc.
060	Automotive Maintenance Items and Repair/Replacement Parts
065	Automotive Bodies, Accessories, and Parts
070	Automotive Vehicles and Related Transportation Equipment
075	Automotive Shop Equipment and Supplies
080	Badges, Emblems, Name Tags and Plates, Jewelry, etc.
085	Bags, Bagging, Ties, and Erosion Control Equipment
090	Bakery Equipment, Commercial
095	Barber and Beauty Shop Equipment and Supplies
100	Barrels, Drums, Kegs and Containers
105	Bearings (except wheel bearings and seals – see Class 060)
110	Belts and Belting: Conveyor, Elevator, Power Transmission, and V-Belts
115	Biochemical Research
120	Boats, Motors and Marine and Wildlife Supplies
125	Bookbinding Supplies
135	Bricks and Other Clay Products, Refractory Materials and Stone Products
140	Broom, Brush, Mop Manufacturing Machine
145	Brushes (not otherwise classified)
150	Builder's Supplies
155	Buildings and structures: Fabricated and Pre-Fabricated
160	Butcher Shop and Meat Processing Equipment

Code	Description
165	Cafeteria and Kitchen Equipment, Commercial
175	Chemical Laboratory Equipment and Supplies
180	Chemical Raw Materials (in large quantities primarily for manufacturing janitorial and laundry products)
190	Chemical and Solvents, Commercial (in bulk)
192	Cleaning Compositions, Detergents, Solvents, and Strippers – Prepackaged
193	Clinical Laboratory Reagents and Tests (Blood Grouping, Diagnostic, Drug Monitoring, etc.)
195	Clocks, Timers, Watches, and Jeweler's and Watchmaker's Tools and Equipment
200	Clothing Apparel, Uniforms, and Accessories
204	Computer Hardware and Peripherals for Microcomputers
206	Computer Hardware and Peripherals for Mini and Mainframe Computers (Pre-programmed)
207	Computer Accessories and Supplies
208	Computer Software for Microcomputers (Pre-programmed)
209	Computer Software for Mini and Mainframe Computers (Pre-programmed)
210	Concrete and Metal Culverts, Pilings, Septic Tanks, Accessories and Supplies
220	Controlling, Indicating, Measuring, Monitoring, and Recording Instruments
225	Cooler, Drinking Water (Water Fountains)
232	Crafts, General
233	Crafts, Specialized
240	Cutlery, Dishes, Flatware, Glassware, Trays, Utensils, and Supplies
245	Dairy Equipment and Supplies
250	Data Processing Cards and Paper
255	Decals and Stamps
260	Dental Equipment and Supplies
265	Drapes, Curtains, and Upholstery Material (Including Automotive)
269	Drugs and Pharmaceuticals
271	Drugs, Pharmaceuticals & Sets (for large volume parental admin., infusion, irrigation & tube feeding)
280	Electrical Cables and Wires (not electronic)
285	Electrical Equipment and Supplies (except cable and wire)
287	Electronic Components, Replacement Parts, and Accessories and Miscellaneous Electronic Equipment (not for testing or analyzing – see 730)
290	Energy Collecting Equipment and Accessories; Solar and Wind
295	Elevators and Escalators, Building Type
305	Engineering Equipment, Surveying Equipment, Drawing Instruments and Supplies
310	Envelopes, Plain, Printed
315	Epoxy Based Formulations for Adhesives, Coatings, and Related Agents
318	Fare Collection Equipment and Supplies

Code	Description
320	Fastening, Packaging, Strapping, Typing Equipment and Supplies
325	Feed, Bedding, Vitamins & Supplements for Animals (see 875 for drugs/pharmaceuticals for animals)
330	Fencing
335	Fertilizers and Soil Conditioners
340	Fire Protection Equipment and Supplies
345	First Aid and Safety Equipment and Supplies (except nuclear and welding)
350	Flags, Flag Poles, Banners, and Accessories
360	Floor Covering, Floor Covering Installation and Removal Equipment and Supplies
365	Floor Maintenance Machine, Parts and Accessories
370	Food Processing and Canning Equipment and Supplies
375	Foods: Bakery Products, Fresh
380	Foods: Dairy Products
385	Foods: Frozen, Prepared
390	Foods: Perishable
393	Foods: Staple Grocery and Grocer's Miscellaneous Items
395	Forms, Continuous: Computer Paper, Form Labels, Snap-Out Forms, and Folders for Forms
400	Foundry Castings, Equipment and Supplies
405	Fuel, Oil, Grease and Lubricants
410	Furniture: Health Care and Hospital Facility
415	Furniture: Laboratory
420	Furniture: Cafeteria, Chapel, Dormitory, Household, Library, Lounge, School
425	Furniture: Office
430	Gases, Containers, Equipment: Laboratory, Medical and Welding
435	Germicides, Cleaners, and Related Sanitation Products for Health Care Personnel
440	Glass and Glazing Supplies
445	Hand Tools (powered and non-powered), Accessories and Supplies
450	Hardware and Related Items
460	Hoses, Accessories and Supplies: Industrial, Commercial, and Garden
465	Hospital and Surgical Equipment, Instruments, and Supplies
470	Hospital and Handicap Equipment and Supplies: Mobility, Speech Impaired, and Restraint Items
475	Hospital, Surgical and Related Medical Accessories and Sundry Items
485	Janitorial Supplies, General Line
490	Laboratory Equipment & Accessories (for general analytical and research use): Nuclear, Optical, Physical
493	Laboratory and Field Equipment and Supplies: Biochemistry, Chemistry, Environmental Science, etc.
495	Laboratory and Field Equipment and Supplies: Biology, Botany, Geology, Microbiology, Zoology, etc.

Code	Description
500	Laundry and Dry Cleaning Equipment, Accessories, Parts and Supplies – Commercial
505	Laundry and Dry Cleaning Compounds and Supplies
510	Laundry Textiles and Supplies
515	Lawn Maintenance Equipment, Accessories, and Parts (non-agricultural applications)
520	Leather and Related Equipment, Products, Accessories and Supplies
525	Library and Archival Equipment, Machines and Supplies
530	Luggage, Brief Cases, Purses and Related Items
540	Lumber and Related Products
545	Machinery and Hardware, Industrial
550	Markers, Plaques and Traffic Control Devices
555	Marking and Stenciling Devices
556	Mass Transportation – Transit Bus
557	Mass Transportation – Transit Bus Accessories and Parts
558	Mass Transportation – Rail Vehicles and Systems
559	Mass Transportation – Rail Vehicle Parts and Accessories
560	Materials Handling and Storage Equipment and Allied Items
565	Mattress Manufacturing Machinery and Supplies
570	Metals: Bars, Plates, Rods, Sheets, Strips, Structural Shapes, Tubing and Fabricated Items
575	Microfiche and Microfilm Equipment, Accessories and Supplies
580	Musical Instruments, Accessories and Supplies
590	Notions and Related Sewing Accessories and Supplies
595	Nursery Stock, Equipment and Supplies
600	Office Machines, Equipment and Accessories
605	Office Mechanical Aids, Small Machines, and Apparatuses
610	Office Supplies: Carbon Paper and Ribbons, All Types
615	Office Supplies: General
620	Office Supplies: Erasers, Inks, Leads, Pens, Pencils, etc.
625	Optical Equipment. Accessories and Supplies
630	Paints, Protective Coatings, Varnish, Wallpaper and Related Products
635	Painting Equipment and Accessories
640	Paper and Plastic Products, Disposable
645	Paper (Office, Print Shop)
650	Park, Playground, Recreational Area and Swimming Pool Equipment
655	Photographic Equipment & Supplies (not including graphic arts, microfilm and x-ray)
658	Pipe and Tubing

Code	Description
659	Pipe and Tubing Fittings
660	Pipes, Tobaccos, Smoking Accessories, Alcoholic Beverages
665	Plastics, Resins, Fiberglass: Construction, Forming, Laminating, & Molding Equipment, Access./Supplies
670	Plumbing Equipment, Fixtures, and Supplies
675	Poisons: Agricultural and Industrial
680	Police Equipment and Supplies
685	Poultry Equipment and Supplies
690	Power Generation Equipment, Accessories and Supplies
691	Power Transmission Equipment – Electrical, Mechanical, Air and Hydraulic
700	Printing Plant Equipment and Supplies (except paper)
710	Prosthetic Devices, Hearing Aids, Auditory Testing Equipment, Electronic Reading Devices, etc.
715	Publications and Audiovisual Materials (prepared materials only, not equipment, supplies or production)
720	Pumping Equipment and Accessories
725	Radio Communication, and Telecommunications Equipment, Accessories and Supplies
730	Radio Communication, Telecommunication Testing/Measuring/Analyzing Equipment, Access. & Supplies
735	Rags, Shop Towels, and Wiping Cloths
740	Refrigeration Equipment and Accessories
745	Road and Highway Building Materials (asphaltic)
750	Road and Highway Building Materials (non-asphaltic)
755	Road and Highway Equipment and Parts: Asphalt and Concrete Handling and Processing
760	Road and Highway Equipment: Earth Handling, Grading, Moving, Packing, etc.
765	Road and Highway Equipment (except asphalt, concrete and earth handling equipment in 765 and 760)
775	Salt (Sodium Chloride) (see 393 for Table Salt)
780	Scales and Weighing Apparatus (see 175 for laboratory balances)
785	School Equipment and Supplies
790	Seed, Sod, Soil and Inoculants
800	Shoes and Boots
801	Signs, Sign Materials, Sign Marking Equipment, and Related Supplies
803	Sound Systems, Components & Accessories: Group Intercom, Music, Public Address, etc.
805	Sporting Goods, Athletic Equipment and Athletic Facility Equipment
810	Spraying Equipment (except household, nursery plant, and paint)
815	Steam and Hot Water Fittings, Accessories and Supplies
820	Steam and Hot Water Boilers and Steam Heating Equipment
825	Stockman Equipment and Supplies
830	Tanks (metal, wood, and synthetic materials): Mobile, Portable, Stationary and Underground Types

Code	Description
832	Tape (not data processing, measuring, optical, sewing, sound or video)
840	Television Equipment and Accessories
845	Testing Apparatus and Instruments (not for electrical or electronic measurements)
850	Textile, Fibers, Household Linens and Piece Goods
855	Theatrical Equipment and Supplies
860	Tickets, Coupon Books, Sales Books, Strip Books, etc.
863	Tires and Tubes
864	Train Controls, Electronic
865	Twine
870	Venetian Blinds, Awnings, and Shades
875	Veterinary Equipment and Supplies (see 325 for vitamins and supplements for animals)
880	Visual Education Equipment and Supplies (except projection lamps – see 285)
885	Water and Wastewater Treating Chemicals
890	Water Supply, Groundwater and Sewage Treatment Equipment (not for air conditioning, steam boiler or laboratory regeant water)
895	Welding Equipment and Supplies
898	X-ray and Other Radiological Equipment and Supplies (medical)
905	Aircraft Operations Service
906	Architectural Services, Professional
907	Architectural and Engineering Services, Non-Professional
908	Bookbinding, Rebinding and Repairing
909	Building Construction Services, new
910	Building Maintenance and Repair Services (including Pest Control Services)
912	Construction Services, General
913	Construction Services, Heavy
914	Construction Services, Trade (new construction)
915	Communications and Media Related Services
918	Consulting Services
920	Data Processing Services and Software
924	Educational Services
925	Engineering Services, Professional
928	Equipment Maintenance, Reconditioning, Repair Services – Automobiles, Trucks, Trailers, Transit Buses and Other Vehicles
929	Equipment Maintenance, Reconditioning, Repair Services – Agricultural, Heavy Industrial Equipment and Marine Equipment
931	Equipment Maintenance, Reconditioning, Repair Services – Appliance, Athletic, Cafeteria, Furniture, Musical Instruments, and Sewing Equipment

Code	Description
934	Equipment Maintenance, Reconditioning, Repair Services – Laundry, Lawn, Painting, Plumbing, and Spraying Equipment
936	Equipment Maintenance, Reconditioning and Repair Services – General Equipment
938	Equipment Maintenance, Reconditioning, Repair Services – Hospital, Laboratory, and Testing Equipment
939	Equipment Maintenance, Reconditioning, Repair Services – Office, Photographic, and Radio/Television Equipment
940	Equipment Maintenance, Repair, Construction, and Related Services – Railroad
941	Equipment Maintenance, Repair, Construction, and Related Services – Power Generation
945	Fishing, Hunting, Trapping, Game Propagation, and Related Services
946	Financial Services
947	Forestry Services
948	Health Related Services (for human services see 952)
952	Human Services
953	Insurance, All Types
956	Library Services (see 908 for bookbinding, rebinding, and repairing)
959	Marine Construction Services: Marine Equipment Maintenance and Repair; Related Marine Services
964	Personnel, Temporary (employment agency services)
965	Printing Preparations: Etching, Photoengraving, and Preparation of Mats, Negatives, and Plates
966	Printing and Related Services
968	Public Works and Related Services
971	Real Property Rental or Lease
975	Rental or Lease Services of Equipment – Agricultural, Aircraft, Automotive, Heavy Equipment, and Marine Equipment
977	Rental or Lease Services of Equipment – Appliances, Cafeteria, Film, Furniture, Hardware, Musical, Sewing, and Window and Floor Coverings
979	Rental or Lease Services of Equipment – Engineering, Hospital, Laboratory, Precision Instruments, Refrigeration, Scales, and Testing Equipment
981	Rental or Lease Services of Equipment – General Equipment
983	Rental or Lease Services of Equipment – Clothing, Janitorial, Laundry, Lawn, Painting, Spraying, and Textile Equipment
985	Rental or Lease Services of Equipment – Office, Photographic, Printing, Radio/Television/Telephone Equipment
988	Roadside, Grounds, Recreational and Park Area Services
990	Security, Fire, Safety and Emergency Services
992	Testing and Calibration Services
998	Sale of Surplus and Obsolete Items
	Other – Specify:

CONFLICT OF INTEREST QUESTIONNAIRE

FORM CIQ

For vendor doing business with local governmental entity

This questionnaire reflects changes made to the law by H.B. 23, 84th Leg., Regular Ses	sion. OFFICE USE ONLY
This questionnaire is being filed in accordance with Chapter 176, Local Government Code, by a vehas a business relationship as defined by Section 176.001(1-a) with a local governmental entity vendor meets requirements under Section 176.006(a).	
By law this questionnaire must be filed with the records administrator of the local governmental entit than the 7th business day after the date the vendor becomes aware of facts that require the staten filed. <i>See</i> Section 176.006(a-1), Local Government Code.	
A vendor commits an offense if the vendor knowingly violates Section 176.006, Local Government offense under this section is a misdemeanor.	Code. An
Name of vendor who has a business relationship with local governmental entity.	
Check this box if you are filing an update to a previously filed questionnaire. completed questionnaire with the appropriate filing authority not later than the 7 you became aware that the originally filed questionnaire was incomplete or in	th business day after the date on which
Name of local government officer about whom the information is being disclosed	
Name of Officer	_
Describe each employment or other business relationship with the local govern officer, as described by Section 176.003(a)(2)(A). Also describe any family relation Complete subparts A and B for each employment or business relationship described CIQ as necessary. A. Is the local government officer or a family member of the officer recother than investment income, from the vendor? Yes No B. Is the vendor receiving or likely to receive taxable income, other than in of the local government officer or a family member of the officer AND the local governmental entity? Yes No Describe each employment or business relationship that the vendor named in S	ection 1 maintains with a corporation or
other business entity with respect to which the local government officer serve ownership interest of one percent or more.	
Check this box if the vendor has given the local government officer or a famil as described in Section 176.003(a)(2)(B), excluding gifts described in Sec	
7	
Signature of yandar daing business with the governmental antity	Date
Signature of vendor doing business with the governmental entity	Date

LOCAL GOVERNMENT OFFICER CONFLICTS DISCLOSURE STATEMENT

FORM CIS

(Instructions for completing and filing this form are provided on the next page.)

This questionnaire reflects changes made to the law by H.B. 23, 84th Leg., Regular Session. OFFICE USE ONLY							USE ONLY
This is the notice to the appropriate local governmental entity that the following local government officer has become aware of facts that require the officer to file this statement in accordance with Chapter 176, Local Government Code.							
	Sovernment Offic						
2 Office Held							
3 Name of vendor of Code	described by Sec	etions 176.001(7) an	d 176.003(a)	Local Gover	nment		
4 Description of th with vendor nan		ent of each employr	nent or other	business rela	ationship	and each fan	nily relationship
• • •	,	government officer a ceeds \$100 during t	•	•			• .
Date Gift Accept	ted	Description of C	Gift				
Date Gift Accept	ted	Description of G	Aift				
Date Gift Accept	ed	_ Description of Gif	t				
		(attach addition	nal forms as	necessary)			
6 SIGNATURE	to each family me	alty of perjury that the a mber (as defined by Ser that this statement cove	ction 176.001(2	, Local Governr	ment Code)	of this local go	vernment officer. I
				Signature	of Local G	overnment Offic	er
		Please com	plete eithe	er option be	elow:		
(1) Affidavit			•	•			
NOTARY STAMP/S	EAL						
Sworn to and subscrib	ed before me by _			this	the	day of	,
20, to cert	tify which, witness m	/ hand and seal of office.					
Signature of officer admini	stering oath	Printed name of o	officer administeri	ng oath		Title of office	er administering oath
			OR				
(2) Unsworn Declara	ation						
My name is			, ar	nd my date of bi	rth is		·································
My address is					_,	,	·
	,	street)		(city)	, ,	(zip code)	, ,,
Executed in	County	, State of	, on the	day of (month)	, 20 (year)	<u>-</u> ·
				Signature of Lo	cal Governn	nent Officer (De	eclarant)



Guide for State and Local Governments Applying for Federal Financial Assistance

If you are a state or local government entity registering in SAM.gov to apply for grants or loans, or you have subrecipients who are getting Unique Entity IDs in SAM.gov, here are some resources for you.

Entity Validation

Whether you are getting a Unique Entity ID or registering, you must first validate your entity.

- Entity Validation Help Resources: a list of the most common entity validation questions and answers
- <u>Video</u> on entity validation
- What validation documentation do I need?
- Seven Common Reasons Entity Validation
 Documents Get Rejected
- What happens after I submit my entity validation documentation?
- My entity information has been updated.
 What do I do now?

Registering in SAM.gov

- If I am applying for a federal grant, do I need to register in SAM.gov?
- Quick Start Guide for Financial Assistance Registrations

Getting a Unique Entity ID

- What's the difference between only getting a Unique Entity ID and entity registration?
- As a sub-recipient, do I need a Unique Entity ID?
- <u>Video</u> on how to get your Unique Entity ID without registering
- Quick Start Guide for Getting a Unique Entity ID

Tips for a successful validation

- → Ensure the information you enter in SAM.gov for <u>legal business name</u>, <u>physical address</u>, <u>start year</u>, and <u>state of</u> <u>incorporation</u> matches the documentation you attach.
- → Always respond to emails received from fsdsupport@gsa.gov. If we receive no response, your ticket will be closed after five business days.

Documenting your Public Sector Entity

State and local governments are considered public sector entities. Validating the name, physical address, and when a public sector entity was established often requires additional documentation and a manual review. Find documentation options here.

Common **name and address** documents submitted by public sector entities include:

- Bank statements (redacting information that isn't necessary for entity validation)
- Utility bills (e.g. water, gas, or electric, internet, waste management)

Official documents which specifically address the establishment (start year and state) of public sector entities include:

- Municipal charter established/codified by state legislature or local governing body
- Municipal codes establishing an entity
- State government declarations published in official government records
- Governor's declarations published in official government records
- Formal resolution from a town council
- State law related to the entity formation
- Screenshot of your verifiable, official government website with information on entity formation

If you cannot provide the requested documentation (e.g. your town was founded in 1761 and no original documents exist, or your utility bills are paid elsewhere and do not include your name and address), note in the comment section that as a public sector entity you are submitting alternate documentation and select Other Documents in the dropdown.

We will review your documentation and comments and provide further instructions for validation.

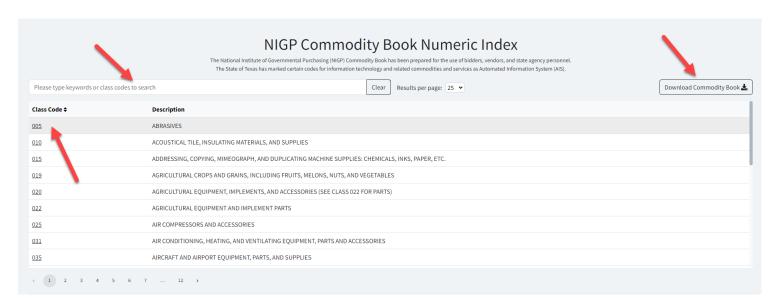
Using the NIGP Commodity Book Numeric Index

The <u>National Institute of Governmental Purchasing</u> (NIGP) Commodity Book has been prepared for use by bidders, vendors, and state agency personnel.

- Agencies use the class-item numbering and descriptions found in this book to properly code
 products or services on their requisitions and purchases, so that informal and formal
 procurements will be solicited from vendors that have indicated they can furnish the required
 materials, equipment, supplies, and services.
- Bidders are encouraged to become familiar with the format and contents of the NIGP
 Commodity Book when they register with the <u>Centralized Master Bidders List</u>. It
 is *extremely* important for agencies and potential bidders that bidder class-item selections are
 correct.

Note to Bidders: Please do not select classes or items for which you **CANNOT** do business. If you are unable to bid or provide goods/services upon award, you may be removed from the Centralized Master Bidders List (CMBL).

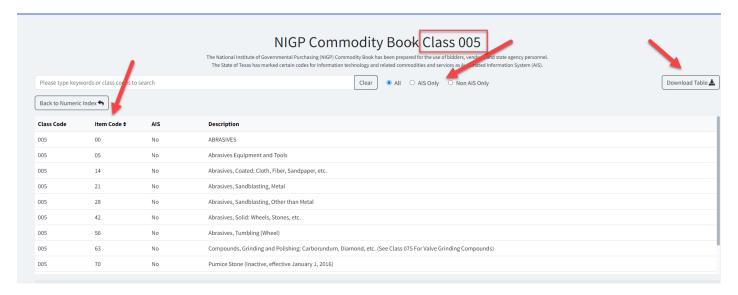
- Class Codes are the first 3 digits of the 5-digit class and item code. The class code is the highlevel category grouping.
- Search for codes using keywords like "compressors" or by class code like "019". In the search bar the list will start to narrow as you type.
- Download the complete commodity code book to an Excel file to easily search and sort codes. Select <u>Download Commodity Book</u>, name the file and choose the location to save the file.
- Once you have located a class code, click on the class code to see all the available items in the class.



- Automated Information Systems (AIS) are Information Technology specific codes. These can be included or excluded from your search by using the appropriate radio buttons next to the search bar.
- Selecting <u>Download Table</u> with allow you to extract this narrowed search results to an Excel file.

Search Tips

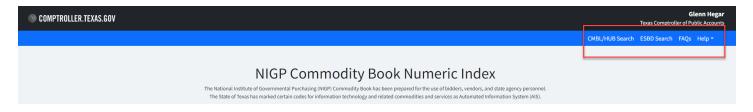
Searching on this page will search within the current Class list. If you search for "pumice" it
would narrow this list to only those descriptions containing that keyword. In this example you
searched for an item like "shoes" you would not get any results, you need to select Back to
Numeric Index and perform the search there.



- Agencies and vendors should avoid selecting item code 00 when classifying procurements.
 These codes cover the whole class and are too general to provide clear search results. This selection may result in missed bid opportunities or vendor responses.
- Do not use item codes marked inactive.

	А	В	С	D
1	Class Code	Item Code	AIS	Description
2	005	00	No	ABRASIVES
3	005	05	No	Abrasives Equipment and Tools
				Abrasives, Coated: Cloth, Fiber, Sandpaper,
4	005	14	No	etc.
5	005	21	No	Abrasives, Sandblasting, Metal
6	005	28	No	Abrasives, Sandblasting, Other than Metal
7	005	42	No	Abrasives, Solid: Wheels, Stones, etc.
8	005	56	No	Abrasives, Tumbling (Wheel)
9	005	63	No	Compounds, Grinding and Polishing: Carborundum, Diamond, etc. (See Class 075 For Valve Grinding Compounds)
10	005	70	No	Pumice Stone (Inactive, effective January 1, 2016)
11	005	75	No	кесусіеа Aprasives, Products and Supplies
12	005	84	No	Wool, Steel, Aluminum, Copper, and Lead

Useful links



CMBL/HUB Search

- Search for vendors registered in the Centralized Master Bidders List (CMBL).
- Search the directory for certified <u>Historically Underutilized Businesses (HUB)</u> vendors. (Select HUB's only radio button)

ESBD Search

 Search the <u>Electronic State Business Daily (ESBD)</u> to view bid opportunities posted by state agencies and Texas local governments.

Help

- Search agency's contacts State agency contact list.
- Vendors registering with the state of Texas CMBL that need help identifying class and item codes that are applicable to your company, should email the CMBL Help Desk or call 512-463-3459.

CONFLICT OF INTEREST QUESTIONNAIRE For vendor doing business with local governmental entity

A complete copy of Chapter 176 of the Local Government Code may be found at http://www.statutes.legis.state.tx.us/Docs/LG/htm/LG.176.htm. For easy reference, below are some of the sections cited on this form.

<u>Local Government Code § 176.001(1-a)</u>: "Business relationship" means a connection between two or more parties based on commercial activity of one of the parties. The term does not include a connection based on:

- (A) a transaction that is subject to rate or fee regulation by a federal, state, or local governmental entity or an agency of a federal, state, or local governmental entity;
- (B) a transaction conducted at a price and subject to terms available to the public; or
- (C) a purchase or lease of goods or services from a person that is chartered by a state or federal agency and that is subject to regular examination by, and reporting to, that agency.

Local Government Code § 176.003(a)(2)(A) and (B):

- (a) A local government officer shall file a conflicts disclosure statement with respect to a vendor if:
 - (2) the vendor:
 - (A) has an employment or other business relationship with the local government officer or a family member of the officer that results in the officer or family member receiving taxable income, other than investment income, that exceeds \$2,500 during the 12-month period preceding the date that the officer becomes aware that
 - (i) a contract between the local governmental entity and vendor has been executed; or
 - (ii) the local governmental entity is considering entering into a contract with the vendor;
 - (B) has given to the local government officer or a family member of the officer one or more gifts that have an aggregate value of more than \$100 in the 12-month period preceding the date the officer becomes aware that:
 - (i) a contract between the local governmental entity and vendor has been executed; or
 - (ii) the local governmental entity is considering entering into a contract with the vendor.

Local Government Code § 176.006(a) and (a-1)

- (a) A vendor shall file a completed conflict of interest questionnaire if the vendor has a business relationship with a local governmental entity and:
 - (1) has an employment or other business relationship with a local government officer of that local governmental entity, or a family member of the officer, described by Section 176.003(a)(2)(A);
 - (2) has given a local government officer of that local governmental entity, or a family member of the officer, one or more gifts with the aggregate value specified by Section 176.003(a)(2)(B), excluding any gift described by Section 176.003(a-1); or
 - (3) has a family relationship with a local government officer of that local governmental entity.
- (a-1) The completed conflict of interest questionnaire must be filed with the appropriate records administrator not later than the seventh business day after the later of:
 - (1) the date that the vendor:
 - (A) begins discussions or negotiations to enter into a contract with the local governmental entity; or
 - (B) submits to the local governmental entity an application, response to a request for proposals or bids, correspondence, or another writing related to a potential contract with the local governmental entity; or
 - (2) the date the vendor becomes aware:
 - (A) of an employment or other business relationship with a local government officer, or a family member of the officer, described by Subsection (a);
 - (B) that the vendor has given one or more gifts described by Subsection (a); or
 - (C) of a family relationship with a local government officer.

LOCAL GOVERNMENT OFFICER CONFLICTS DISCLOSURE STATEMENT

Section 176.003 of the Local Government Code requires certain local government officers to file this form. A "local government officer" is defined as a member of the governing body of a local governmental entity; a director, superintendent, administrator, president, or other person designated as the executive officer of a local governmental entity; or an agent of a local governmental entity who exercises discretion in the planning, recommending, selecting, or contracting of a vendor. This form is required to be filed with the records administrator of the local governmental entity not later than 5 p.m. on the seventh business day after the date on which the officer becomes aware of the facts that require the filing of this statement.

A local government officer commits an offense if the officer knowingly violates Section 176.003, Local Government Code. An offense under this section is a misdemeanor.

Refer to chapter 176 of the Local Government Code for detailed information regarding the requirement to file this form.

INSTRUCTIONS FOR COMPLETING THIS FORM

The following numbers correspond to the numbered boxes on the other side.

- 1. Name of Local Government Officer. Enter the name of the local government officer filing this statement.
- 2. Office Held. Enter the name of the office held by the local government officer filing this statement.
- 3. Name of vendor described by Sections 176.001(7) and 176.003(a), Local Government Code. Enter the name of the vendor described by Section 176.001(7), Local Government Code, if the vendor: a) has an employment or other business relationship with the local government officer or a family member of the officer as described by Section 176.003(a)(2)(A), Local Government Code; b) has given to the local government officer or a family member of the officer one or more gifts as described by Section 176.003(a)(2)(B), Local Government Code; or c) has a family relationship with the local government officer as defined by Section 176.001(2-a), Local Government Code.
- **4.** Description of the nature and extent of each employment or other business relationship and each family relationship with vendor named in item 3. Describe the nature and extent of the employment or other business relationship the vendor has with the local government officer or a family member of the officer as described by Section 176.003(a)(2)(A), Local Government Code, and each family relationship the vendor has with the local government officer as defined by Section 176.001(2-a), Local Government Code.
- **5.** List gifts accepted, if the aggregate value of the gifts accepted from vendor named in item 3 exceeds \$100. List gifts accepted during the 12-month period (described by Section 176.003(a)(2)(B), Local Government Code) by the local government officer or family member of the officer from the vendor named in item 3 that in the aggregate exceed \$100 in value.
- **6. Signature.** Signature of local government officer. Complete this section after you finish the rest of this report. You have the option to either: (1) take the completed form to a notary public where you will sign above the first line that says "Signature of Local Government Officer" (an electronic signature is not acceptable) and your signature will be notarized, or (2) sign above both lines that say "Signature of Local Government Officer (Declarant)" (an electronic signature is not acceptable), and fill out the unsworn declaration section.

Local Government Code § 176.001(2-a): "Family relationship" means a relationship between a person and another person within the third degree by consanguinity or the second degree by affinity, as those terms are defined by Subchapter B. Chapter 573. Government Code.

Local Government Code § 176.003(a)(2)(A):

- (a) A local government officer shall file a conflicts disclosure statement with respect to a vendor if:
 - (2) the vendor:
 - (A) has an employment or other business relationship with the local government officer or a family member of the officer that results in the officer or family member receiving taxable income, other than investment income, that exceeds \$2,500 during the 12-month period preceding the date that the officer becomes aware that:
 - (i) a contract between the local governmental entity and vendor has been executed; or
 - (ii) the local governmental entity is considering entering into a contract with the vendor.

CERTIFICATE OF INTERESTED PARTIES

FORM 1295

	Complete Nos. 1 - 4 and 6 if there are interested parties. Complete Nos. 1, 2, 3, 5, and 6 if there are no interested parties. Name of business entity filing form, and the city, state and country of the business entity's place of business.				OFFICE USE ONLY		
1					uskile		
2	Name of governmental entity or state agency that is a party to the contract for which the form is being filed.				, +x	iz,	
3	Provide the identification numb and provide a description of the	er used by the gove e services, goods, o	ernmental entity or sta r other property to be	ate agency to provided u	o track of ide od the conti	ntify the contract, ract.	
4		City	, State, Country	Nat	Nature of Interest (check applicable)		
	Name of Interested Party	(pla	ce of business)	ر ک	ontrolling	Intermediary	
			nn eith				
			76				
			Na.				
		N					
		\\\\\\\\\\\\\\\\\\\\\\\\\\\\\\\\\\\\\\					
	, i	70					
5	Check only if there is 100 lin	terested Party.					
6	UNSWORN DECLARATION						
	My name is	name is, and my date of birth is _					
	My address (str	reet)	,(city)) (S	tate) (zip cod	e) (country)	
	I declare under penalty of perjury that the foregoing is true and correct.						
	Executed in Co	ounty, State of	, on the o	-			
				(n	nonth) (year)	
		Signature of authorized agent of contracting business entity (Declarant)					

ADD ADDITIONAL PAGES AS NECESSARY

GOVERNMENT CODE

TITLE 10. GENERAL GOVERNMENT

SUBTITLE F. STATE AND LOCAL CONTRACTS AND FUND MANAGEMENT

CHAPTER 2252. CONTRACTS WITH GOVERNMENTAL ENTITY

SUBCHAPTER Z. MISCELLANEOUS PROVISIONS

Sec. 2252.908. DISCLOSURE OF INTERESTED PARTIES.

- (a) In this section:
- (1) "Business entity" means any entity recognized by law through which business is conducted, including a sole proprietorship, partnership, or corporation.
- (2) "Governmental entity" means a municipality, county, public school district, or special-purpose district or authority.
- (3) "Interested party" means a person who has a controlling interest in a business entity with whom a governmental entity or state agency contracts or who actively participates in facilitating the contract or negotiating the terms of the contract, including a broker, intermediary, adviser, or attorney for the business entity.
- (4) "State agency" means a board, commission, office, department, or other agency in the executive, judicial, or legislative branch of state government. The term includes an institution of higher education as defined by Section 61.003, Education Code.
 - (b) This section applies only to a contract of a governmental entity or state agency that:
- (1) requires an action or vote by the governing body of the entity or agency before the contract may be signed;
 - (2) has a value of at least \$1 million; or
- (3) is for services that would require a person to register as a lobbyist under Chapter 305.
 - (c) Notwithstanding Subsection (b), this section does not apply to:
 - (1) a sponsored research contract of an institution of higher education;
 - (2) an interagency contract of a state agency or an institution of higher education;
 - (3) a contract related to health and human services if:
- (A) the value of the contract cannot be determined at the time the contract is executed; and
 - (B) any qualified vendor is eligible for the contract;
- (4) a contract with a publicly traded business entity, including a wholly owned subsidiary of the business entity;
- (5) a contract with an electric utility, as that term is defined by Section 31.002, Utilities Code; or
- (6) a contract with a gas utility, as that term is defined by Section 121.001, Utilities Code.
- (d) A governmental entity or state agency may not enter into a contract described by Subsection (b) with a business entity unless the business entity, in accordance with this section and rules adopted under this section, submits a disclosure of interested parties to the governmental entity or state agency at the time the business entity submits the signed contract to the governmental entity or state agency.

Texas Ethics Commission Effective: 6/9/2023

Ethics Commission that includes:
(1) a list of each interested party for the contract of which the contracting business entity
is aware; and
(2) a written, unsworn declaration subscribed by the authorized agent of the contracting
business entity as true under penalty of perjury that is in substantially the following form:
"My name is, my
date of birth is, and my address is
(Street) (City) (State) (Zip Code)
I declare under penalty of
(Country)
perjury that the foregoing is true and correct.
Executed in County, State of, on the day of,
(Month) (Year)
Declarant".

(e) The disclosure of interested parties must be submitted on a form prescribed by the Texas

- (f) Not later than the 30th day after the date the governmental entity or state agency receives a disclosure of interested parties required under this section, the governmental entity or state agency shall submit a copy of the disclosure to the Texas Ethics Commission.
- (f-1) A contract described by Subsection (b) entered into by a governmental entity or state agency is voidable for failure to provide the disclosure of interested parties required by this section only if:
- (1) the governmental entity or state agency submits to the business entity written notice of the business entity's failure to provide the required disclosure; and
- (2) the business entity fails to submit to the governmental entity or state agency the required disclosure on or before the 10th business day after the date the business entity receives the written notice under Subdivision (1).
- (g) The Texas Ethics Commission shall adopt rules necessary to implement this section, prescribe the disclosure of interested parties form, and post a copy of the form on the commission's Internet website.

Texas Ethics Commission Effective: 6/9/2023